

## RESTRUCTURING & LIQUIDATION



Archetype provides investigation, restructuring, turnaround and insolvency services to underperforming and financially distressed businesses and their lenders, stakeholders and advisors.

### Solutions

- Early Warning Analysis & Intervention
- Distressed Asset Monitoring
- Restructuring Options Analysis
- Loss Given Default Estimation / Recovery Analysis
- Debt Restructuring & Negotiations
- Bankruptcy Assistance
- Asset Liquidations & Value Recovery

### Approach

Our proven process, that started with our parent company [Value Recovery Group](#), begins with reviewing project documentation, financial agreements and other information pertinent to the restructuring effort, with particular focus on the financial models. Next, we perform a financial feasibility assessment that acts as a critical component in demonstrating the strength of any proposals to project stakeholders. Finally, we work closely with our clients to determine the scenario which best meets their business goals and objectives, and use that information to develop customized restructuring plans that are designed to engage lender and investor interest. As plans transition into actual negotiations and agreements, we advise clients throughout every stage of the closing process. If additional capital is necessary, we continue to work with our client until the optimal financial structure for the company or project is reached. We also offer proactive guidance and strategy in the development of early warning watch lists and systems that take into account production, operations, market, labor, financial, and even political factors. These systems are key to creating methods of early intervention for the purpose of mitigating financial losses resulting from distressed assets.